

FINANCIAL DISCLOSURE REPORT
(29 Del. C. , Chapter 58, Subchapter II)

NAME:

BUSINESS ADDRESS:

STATE POSITION:

Section 1. (**See instruction sheet for definitions of underlined terms**). Report any legal or equitable ownership in excess of \$5,000 fair market value or from which income of more than \$5,000 was either derived during the preceding calendar year or might reasonably be expected to be derived during the current calendar year, in the following:

Instruments of Ownership: (name, instrument and nature of ownership, e.g., IBM stock, shareholder)

Business Enterprise: (name, nature of ownership & any position of management, e.g., JW Foods, partnership, director)

Professional Organization: (name, address, type of practice (do not identify individual clients), & any position of management, e.g., ABC Law Firm, 123 Public Rd., Dover, DE, legal services, partner)

Any of the preceding which are constructively controlled. (e.g., ABC Mutual funds, trustee for minor child).

DO NOT LIST: Time or demand deposits or any debt instrument having a fixed yield unless convertible to an equity instrument.

Section 2. List each creditor to whom you were indebted for 90 or more consecutive days during the preceding calendar year in an aggregate amount in excess of \$1,000.

Section 3. If any of the following were received during the preceding calendar year, or reasonably expected to be received during the current calendar year, **list the source**.

- A. **Any** income for services rendered exceeding \$1,000 from a single source, unless reported in Section 1. ("Income for services rendered" includes salary, wages, consulting fees and professional services.) ("Any" is all inclusive so the State of Delaware would be listed as a source if wages, salary, etc., were received from the State.)

- B. **Any** capital gain exceeding \$1,000 from a single source other than the sale of a residence occupied by the public officer. ("Capital gain" means capital gains required to be reported under Internal Revenue Services laws.)

- C. **Any** reimbursement for expenditures exceeding \$1,000 from a single source; ("Reimbursement for expenditures" means payments to a public officer for expenses incurred by the public officer.)

- D. **Any** honoraria; ("Honoraria" means fees received for speeches, written articles, and participating in discussion groups and similar activities. It does not include reimbursement for expenses.)

- E. **Any** gift with a value in excess of \$250 from any person. **Identify the amount** of each gift. ("Gift" means: payment, subscription, advance, forbearance, rendering or deposit of money, services or anything of value unless consideration of equal or greater value is received. "Gift" is not: (1) political contributions otherwise reported as required by law; (2) commercially reasonable loans made in the ordinary course of business; or (3) gifts from: spouse; relatives of the public officer or public officer's spouse within the 3rd degree of consanguinity; or the spouse of any such relative.)

Section 4. Data in this report is provided as of _____.
(Date)

I HEREBY CERTIFY that I have read the foregoing report, and that, to the best of my knowledge and belief, it is true, correct, and complete. I further certify that I have not and will not hereafter transfer any assets, interests or property while retaining an equitable interest therein for the purpose of concealing said assets, interests or property from disclosure.

STATE OF DELAWARE
COUNTY OF _____
SWORN AND SUBSCRIBED before me

this _____ day of ____, 20____

Signature

Notary Public