

# STATE OF GEORGIA

# FINANCIAL DISCLOSURE STATEMENT

## Ethics in Government Act

Please Type or Print Using Pen

- Original Statement
- Amendment  
(Enter Date of Statement Being Amended)

Date of this Statement: \_\_\_\_\_

Name of Public Officer or Candidate: \_\_\_\_\_  
first middle last

Mailing Address: \_\_\_\_\_  
street or P.O. box city county state zip code

Telephone Number: Office \_\_\_\_\_ Home \_\_\_\_\_

Name of Public Office/Authority/Board: \_\_\_\_\_

- Check One:  Elected Public Officer     Appointed Public Officer     Candidate for Public Office  
 Member of State Authority or Board

### WHO FILES FINANCIAL DISCLOSURE STATEMENT:

Each public officer holding office in Georgia, and each person who qualifies as a candidate for election as a public officer for one of the offices listed below, and all others on the following list.

- (A) Every constitutional officer;
- (B) Every elected state official;
- (C) The executive head of every state department or agency, whether elected or appointed;
- (D) Each member of the General Assembly;
- (E) The executive director of each state board or authority and the members thereof;
- (F) Every elected county official, every elected county or area school superintendent, and every elected member of a county or area board of education; and
- (G) Every elected municipal official.

### WHEN TO FILE FINANCIAL DISCLOSURE STATEMENT:

**Public Officer:** A Financial Disclosure Statement is filed not before January 1 and not later than July 1 of each year that a public officer holds office (except the year of election). The information to be provided shall be that from the preceding calendar year.

If the public officer chooses not to run for re-election or for another public office no financial disclosure statement need be filed in the year qualifying to succeed him takes place. A public officer shall not be deemed to hold the office in a year in which the public officer holds office for less than 15 days.

**Candidate for Public Office:** A Financial Disclosure Statement covering the period of the preceding calendar year shall be filed no later than the fifteenth day following the date of qualifying as a candidate. Candidates for state wide office file not later than seven days after qualifying for office. Only one financial disclosure statement is required per calendar year.

**Special requirements for State Wide Candidates:** Candidates for a public office elected state wide must file their Financial Disclosure Statements not later than seven days after qualifying or filing a notice of candidacy. State wide candidates must disclose more information than other candidates for public office and forms for the additional disclosure sections required of state wide candidates may be obtained from the Secretary of State Elections Division.

### WHERE TO FILE FINANCIAL DISCLOSURE STATEMENT:

Every public officer and every candidate for election as a public officer defined above in categories (A) through (E) will file a statement with the Secretary of State, Elections Division, 2 Martin Luther King Drive S.E., 1104 West Tower, Atlanta, Georgia 30334-1505.

Every public officer who is an elected county official and every candidate for election as a county public officer will file a statement with the election superintendent of the county of election.

Every public officer who is an elected municipal officer and every candidate for election as a municipal public officer will file a statement with the municipal clerk or, if there is no clerk, with the chief executive officer of the municipality of election.

## SECTION I

### MONETARY FEES RECEIVED

**(This Section to be completed by Public Officers only)**

Identify each monetary fee or honorarium of \$101.00 or less accepted from speaking engagements, participation in seminars, discussion panels, or other activities which relate to the official duties of or the office of the public officer, with a statement identifying the fee or honorarium and the person from whom it was accepted.

**I received:**

- No monetary fee or honorarium.
- Monetary fee(s) or honoraria of \$101.00 or less as shown on next page.

**Identify Fee or Honorarium  
and Amount Accepted**

**Name and Address of Person from Whom Accepted**

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**SECTION II  
FIDUCIARY POSITIONS**

Name all fiduciary positions held by the candidate for public office or the public officer.

A **fiduciary position** is any position imposing a duty to act primarily for another's benefit as officer, director, manager, partner, or other designations of general responsibility of a business entity.

A **business entity** is any corporation, sole proprietorship, partnership, limited partnership, enterprise, franchise, association, trust, joint venture, or other entity, whether profit or nonprofit.

**I held:**

- No fiduciary positions in any business entity.
- Fiduciary positions in the following business entity(ies).

**IDENTIFY:**

1. Title of each position.
2. Name and address of business entity.
3. Principal activity of the business entity(ies)

Business entity #1

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Business entity #2

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Business entity #3

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**SECTION III  
DIRECT OWNERSHIP INTERESTS IN BUSINESS ENTITY**

**Direct ownership Interest** is the holding or possession of good legal or rightful title of property or the holding or enjoyment of real or beneficial use of the property by any person and includes any interest owned or held by a spouse of the person if such interest is held jointly or as tenants in common between the person and spouse.

Identify the name, address and principal activity of any business entity and the office held by and the duties of the candidate for public office or public officer within a business entity as of December 31 of the covered year in which a direct ownership interest: (A) Is more than 10 percent of the total interest in the business; or (B) Has a net fair market value of more than \$20,000.

**I held:**

- No direct ownership interests in any business entity.
- Direct ownership interests in the following business entity(ies)

**IDENTIFY:**

1. Name and address of business entity.
2. Principal activity of business entity.
3. The office held by the candidate or the public officer within the business entity.
4. The duties of the candidate or the public officer within such business entity.

**Ownership Interests**  
**Check One or Both If Applicable**

Business entity #1

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- Ownership interest is more than 10%
- Ownership interest has a net fair market value of more than \$20,000.00

Business entity #2

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- Ownership interest is more than 10%
- Ownership interest has a net fair market value of more than \$20,000.00

Business entity #3

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- Ownership interest is more than 10%
- Ownership interest has a net fair market value of more than \$20,000.00

**SECTION IV**  
**DIRECT OWNERSHIP INTERESTS IN REAL PROPERTY**

**Direct ownership interest** is the holding or possession of good legal or rightful title of property or the holding or enjoyment of real or beneficial use of the property by any person and includes any interest owned or held by a spouse of the person if such interest is held jointly or as tenants in common between the person and spouse.

Identify each tract of real property in which the candidate for public office or public officer has a direct ownership interest as of December 31 of the covered year when that interest has a net fair market value in excess of \$20,000. "Net fair market" value means the appraised value of the property for ad valorem tax purposes less any indebtedness thereon. The disclosure shall contain the county and state and general location where the property is located.

**I had:**

- No ownership interests with a net fair market value in excess of \$20,000.
- Ownership interests with a net fair market value in excess of \$20,000.

**Identify Location of Real Property**

Property #1

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Property #2

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Property #3

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Property #4

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**SECTION V**  
**ANNUAL PAYMENTS RECEIVED BY THE PUBLIC OFFICER OR BUSINESS**  
**ENTITY FROM THE STATE OF GEORGIA.**

**(This section to be completed by Public Officers only)**

Identify all annual payments in excess of \$20,000.00 received by the public officer --- or by any business entity in which the public officer has an ownership interest of more than 10 percent of the business or has an ownership interest having a net fair market value of more than \$20,000.00 --- from the State, any agency, department, commission or authority created by the State and authorized and exempted from disclosure under O.C.G.A. § 45-10-25. Also identify the agency, department, commission, or authority making the payments, and the general nature of the consideration rendered for the source of payments.

**I received:**

- No annual payments in excess of \$20,000.00 from any State entity.
- Annual payments in excess of \$20,000 from the below named State entities.

**IDENTIFY:**

1. Name and address of State entity.
2. Amount of annual payment.
3. The general nature of the consideration rendered for the payment(s).

State entity source #1

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State entity source #2

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**VERIFICATION BY OATH OR AFFIRMATION**

State of Georgia  
County of \_\_\_\_\_

I, \_\_\_\_\_ being duly sworn (affirm),  
depose and say that the information in this statement is complete, true and correct.

Sworn to and subscribed before me on  
\_\_\_\_\_, 20 \_\_\_\_ .

\_\_\_\_\_  
Signature of Candidate or Public Officer

\_\_\_\_\_  
Notary Public

**PENALTIES:** Any person who knowingly fails to comply with or who knowingly violates any of the provisions of the Ethics in Government Act shall be guilty of a misdemeanor.

My commission expires \_\_\_\_\_